

EXHIBIT A

DEBTOR: EPIC Employee LLCCASE NO: 24-30283

Form 2-B

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 9/1/2024 to 9/30/2024

CASH FLOW SUMMARY

	<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	<u>Oct-24</u>	<u>Nov-24</u>	<u>Dec-24</u>	<u>Accumulated</u>
1. Beginning Cash Balance	\$ <u>38,517.47</u>	\$ <u>38,517.47</u>	\$ <u>38,431.33</u>	\$ _____	\$ _____	\$ _____	\$ <u>38,517.47</u> (1)
2. Cash Receipts							
Operations	-	-	-				-
Sale of Assets	-	-	-				-
Loans/advances	-	-	-				-
Other: Loan Interest Income	-	-	250.00				250.00
Other: Interest Income	-	-	-				-
Total Cash Receipts	\$ <u>-</u>	\$ <u>-</u>	\$ <u>250.00</u>	\$ _____	\$ _____	\$ _____	\$ <u>250.00</u>
3. Cash Disbursements							
Operations	-	86.14	130.37				216.51
Debt Service/Secured loan payment	-	-	-				-
Professional fees/U.S. Trustee fees	-	-	-				-
Other	-	-	-				-
Total Cash Disbursements	\$ <u>-</u>	\$ <u>86.14</u>	\$ <u>130.37</u>	\$ _____	\$ _____	\$ _____	\$ <u>216.51</u>
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	<u>-</u>	<u>(86.14)</u>	<u>119.63</u>	_____	_____	_____	<u>33.49</u>
5 Ending Cash Balance (to Form 2-C)	\$ <u>38,517.47</u>	\$ <u>38,431.33</u>	\$ <u>38,550.96</u>	\$ _____	\$ _____	\$ _____	\$ <u>38,550.96</u> (2)

CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash	_____ \$	0
Operating Account	<u>First Western Bank & Trust</u>	0
Debtor-in-possession Account	<u>US Bank</u>	38,550.96
Other Interest-bearing Account	_____	0
TOTAL (must agree with Ending Cash Balance above)	\$ _____	<u>38,550.96</u>

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case.**Current month beginning cash balance should equal the previous month's ending balance.*(2) *All cash balances should be the same.*

DEBTOR: EPIC Employee LLC CASE NO: 24-30283

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 9/1/2024 to 9/30/2024

CASH RECEIPTS DETAIL
(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Payer	Description	Amount
9/3/2024	Epic Unite REH	Other: Loan Interest Income	\$ 250.00

Total Cash Receipts \$ 250.00 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

DEBTOR: EPIC Employee LLC

CASE NO: 24-30283

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 9/1/2024 to 9/30/2024

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No:

Date	Check No.	Payee	Description (Purpose)	Amount
9/16/2024		USBank	Operations	\$ 130.37

Total Cash Disbursements \$ 130.37 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

DEBTOR:

EPIC Employee LLC

Case 24-30281

Doc 145-1

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EXHIBIT B

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Desc Exhibit

CASE NO:

24-30283

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Form 2-C

COMPARATIVE BALANCE SHEET

For Period Ending 9/30/2024**ASSETS**

Current Assets:

Cash (from Form 2-B, line 5)	\$	-	\$	38,517.47	\$	38,431.33	\$	38,550.96	\$		\$	38,517.47
Accounts Receivable (from Form 2-E)		-		4,625.00		3,812.50		7,187.50				2,187.50
Receivable from Officers, Employees, Affiliates		-		-		-		-				-
Inventory		-		-		-		-				-
Other Current Assets :(List)		-		-		-		-				-
		-		-		-		-				-
Total Current Assets	\$	-	\$	43,142.47	\$	42,243.83	\$	45,738.46	\$		\$	40,704.97
Fixed Assets:												
Land	\$	-		-		-		-			\$	-
Building		-		-		-		-				-
Equipment, Furniture and Fixtures		-		-		-		-				-
Total Fixed Assets		-		-		-		-				-
Less: Accumulated Depreciation	(-	(-	(-	(-	((-
Net Fixed Assets	\$	-	\$	-	\$	-	\$	-	\$		\$	-
Other Assets (List):		-		-		-		-				-
Notes Receivable				447,000.00		447,000.00		447,000.00				447,000.00
		-		-		-		-				-
TOTAL ASSETS	\$	-	\$	490,142.47	\$	489,243.83	\$	492,738.46	\$		\$	487,704.97

LIABILITIES

Post-petition Accounts Payable (from Form 2-E)	\$	-	\$	-	\$	1,278.95	\$	1,940.61	\$		\$	-
Post-petition Accrued Professional Fees (from Form 2-E)		-		-		-		-				-
Post-petition Taxes Payable (from Form 2-E)		-		-		-		-				-
Post-petition Notes Payable		-		-		-		-				-
Other Post-petition Payable(List): CRO		-		-		-		-				-
		-		-		-		-				-
Total Post Petition Liabilities	\$	-	\$	-	\$	1,278.95	\$	1,940.61	\$		\$	-
Pre Petition Liabilities:												
Secured Debt		-		-		-		-				-
Priority Debt		-		-		-		-				-
Prepetition Unsecured Debt		-		485,612.50		485,612.50		485,612.50				485,612.50
Class B		-		-		-		-				-
Total Pre Petition Liabilities	\$	-	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$		\$	485,612.50
TOTAL LIABILITIES	\$	-	\$	485,612.50	\$	486,891.45	\$	487,553.11	\$		\$	485,612.50

OWNERS' EQUITY

Owner's/Stockholder's Equity	\$	-	\$	4,529.97	\$	2,352.38	\$	5,185.35	\$		\$	2,092.47
Retained Earnings - Prepetition		-		-		-		-				-
Retained Earnings - Post-petition		-		-		-		-				-
TOTAL OWNERS' EQUITY	\$	-	\$	4,529.97	\$	2,352.38	\$	5,185.35	\$		\$	2,092.47
TOTAL LIABILITIES AND OWNERS' EQUITY	\$	-	\$	490,142.47	\$	489,243.83	\$	492,738.46	\$		\$	487,704.97

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

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EXHIBIT B

DEBTOR: EPIC Employee LLCCASE 24-30283

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 9/1/2024 to 9/30/2024

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ -	\$ -
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ -	\$ -
Cost of Goods Sold	-	-
Gross Profit	\$ -	\$ -
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	130.37	216.51
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list): _____	-	-
	-	-
Total Operating Expenses	\$ 130.37	\$ 216.51
Operating Income (Loss)	\$ (130.37)	\$ (216.51)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	250.00	250.00
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ 250.00	\$ 250.00
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	-	-
Total Reorganization Expenses	\$ -	\$ -
Net Income (Loss) Before Income Taxes	\$ 119.63	\$ 33.49
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ 119.63	\$ 33.49

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: EPIC Employee LLC

CASE NO:

24-30283

Form 2-E
SUPPORTING SCHEDULES

For Period: 9/1/2024 to 9/30/2024

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

<u>Due</u>	<u>7/31/2024</u>	<u>8/31/2024</u>	<u>9/30/2024</u>	<u>10/31/2024</u>	<u>11/30/2024</u>	<u>12/31/2024</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 2,437.50	2,312.50	3,375.00				661.66
30 to 60 days	-	2,312.50	2,312.50				1,278.95
61 to 90 days	-	-	2,312.50				-
91 to 120 days	-	-	-				-
Over 120 days	-	-	-				-
Total Post Petition	<u>2,437.50</u>	<u>4,625.00</u>	<u>8,000.00</u>				
Pre Petition Amounts	<u>2,187.50</u>	<u>2,187.50</u>	<u>2,187.50</u>				
Total Accounts Receivable	\$ 4,625.00	\$ 6,812.50	10,187.50				
Less: Bad Debt Reserve	-	(3,000.00)	(3,000.00)				
Net Accounts Receivable (to Form 2-C)	<u>\$ 4,625.00</u>	<u>\$ 3,812.50</u>	<u>7,187.50</u>				
Total Post Petition Accounts Payable							<u>1,940.61</u>

* Attach a detail listing of accounts receivable and post-petition accounts payable

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

	<u>Month-end Retainer Balance</u>	<u>Current Month's Accrual</u>	<u>Paid in Current Month</u>	<u>Date of Court Approval</u>	<u>Month-end Balance Due *</u>
Debtor's Counsel	\$				
Counsel for Unsecured Creditors' Committee					
Trustee's Counsel					
Accountant					
Other:	-	-	-		-
Total	\$ -	\$ -	\$ -		-

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
Vicki Campbell	Accountant	accounting services	\$ -

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.